



Analyst Consensus Q4 2024

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swisscom

Swisscom Group (in CHF million)

	Q4 2024	FY 2024	# of estimates
Revenue	2'846	11'023	12
EBITDA	951	4'389	12
EBITDAaL *	873	4'092	11
EBIT	312	1'968	12
Net income **	212	1'493	12
CAPEX	592	2'336	12
OpFCF ***	285	1'777	11
Dividend/share in CHF (paid out in		22	11

* EBITDA after lease expense, ** Attributable to equity holders of Swisscom, *** OpFCF = EBITDAaL - CAPEX

Fastweb (in EUR million)

	Q4 2024	FY 2024	# of estimates
Revenue	737	2'765	12
EBITDA	38	686	11
EBITDAaL *	26	635	9
CAPEX	172	622	10
OpFCF ***	-145	13	9

Swisscom Switzerland (in CHF million)

	Q4 2024	FY 2024	# of estimates
Revenue	2'052	8'010	13
EBITDA	886	3'614	13
EBITDAaL *	828	3'393	10
CAPEX	427	1'721	11
OpFCF ***	400	1'672	10

Analysts contributing to consensus:

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BNP Paribas	JOSHUA MILLS
BofA	TITUS KRAHN
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